

Christian Schindler | Director General  
Olivier Zieschank | Director  
International Textile Manufacturers Federation (ITMF)

# Results of the 10th Corona-Survey



ITMF Webinar - 1  
29<sup>th</sup> of September 2021  
Zoom

# Contents

Introduction

World overview

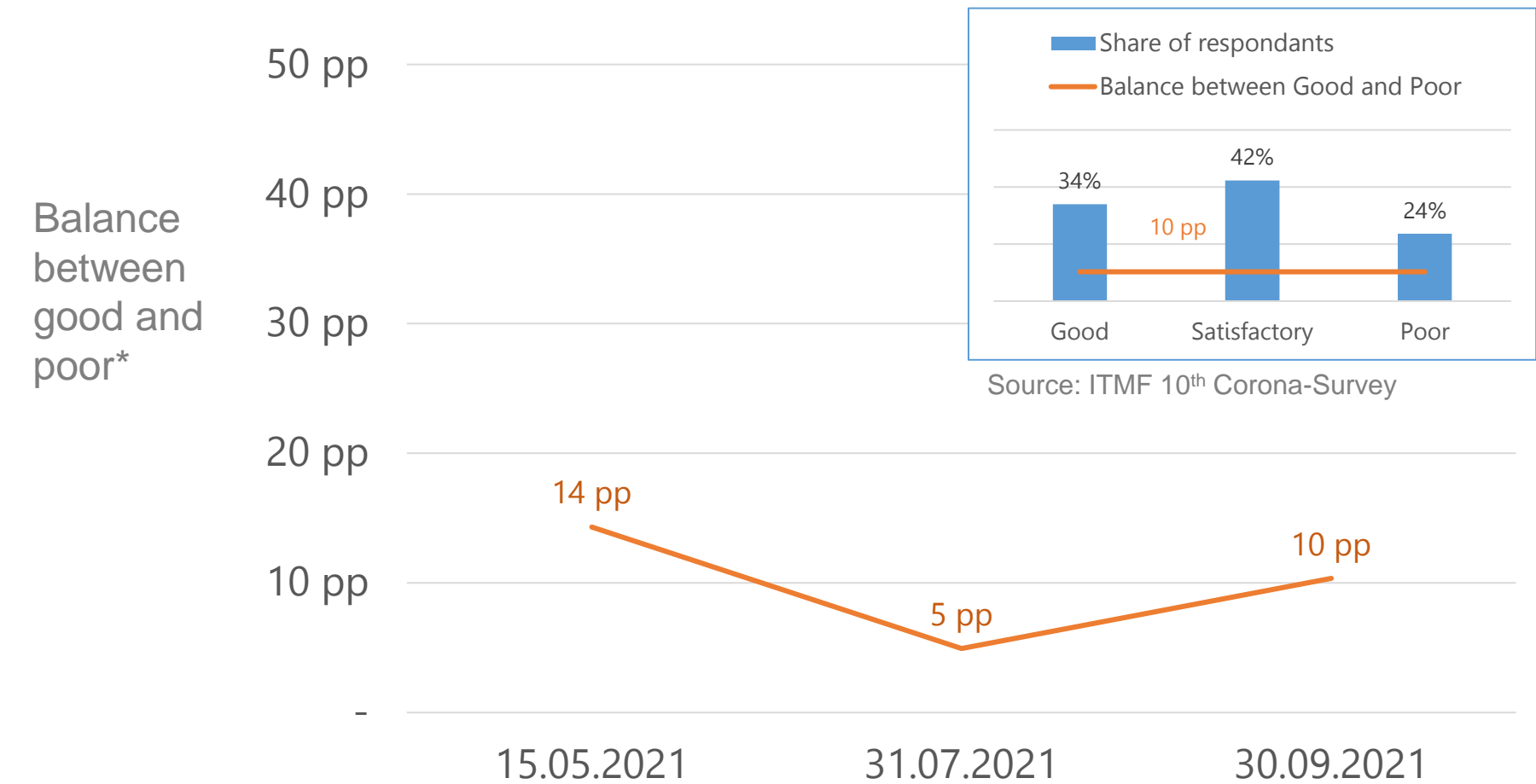
A view by region

A view by segment

Concluding remark



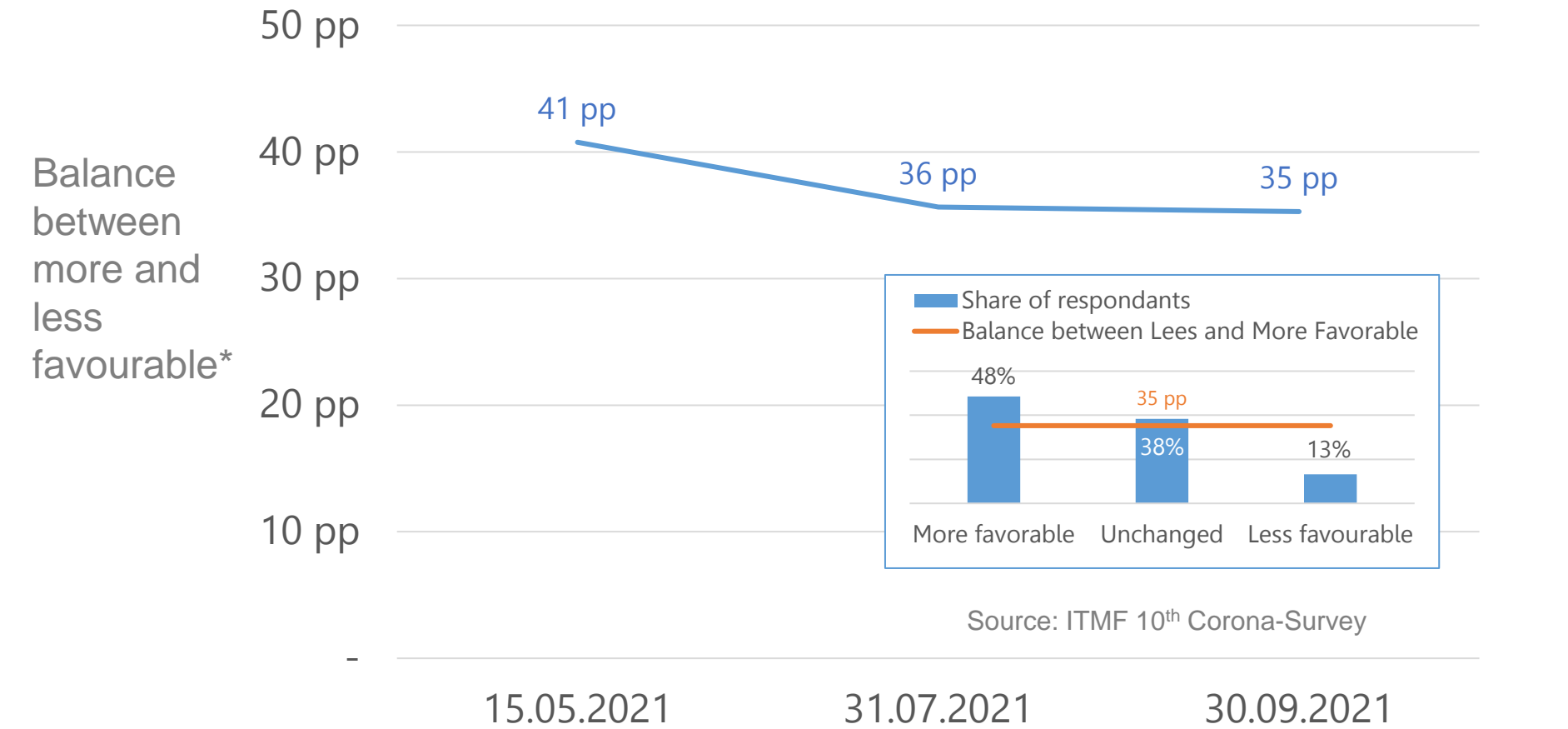
# Q1: How do you describe your current business situation?



Source: ITMF Corona-Survey, 8<sup>th</sup> – 10<sup>th</sup>

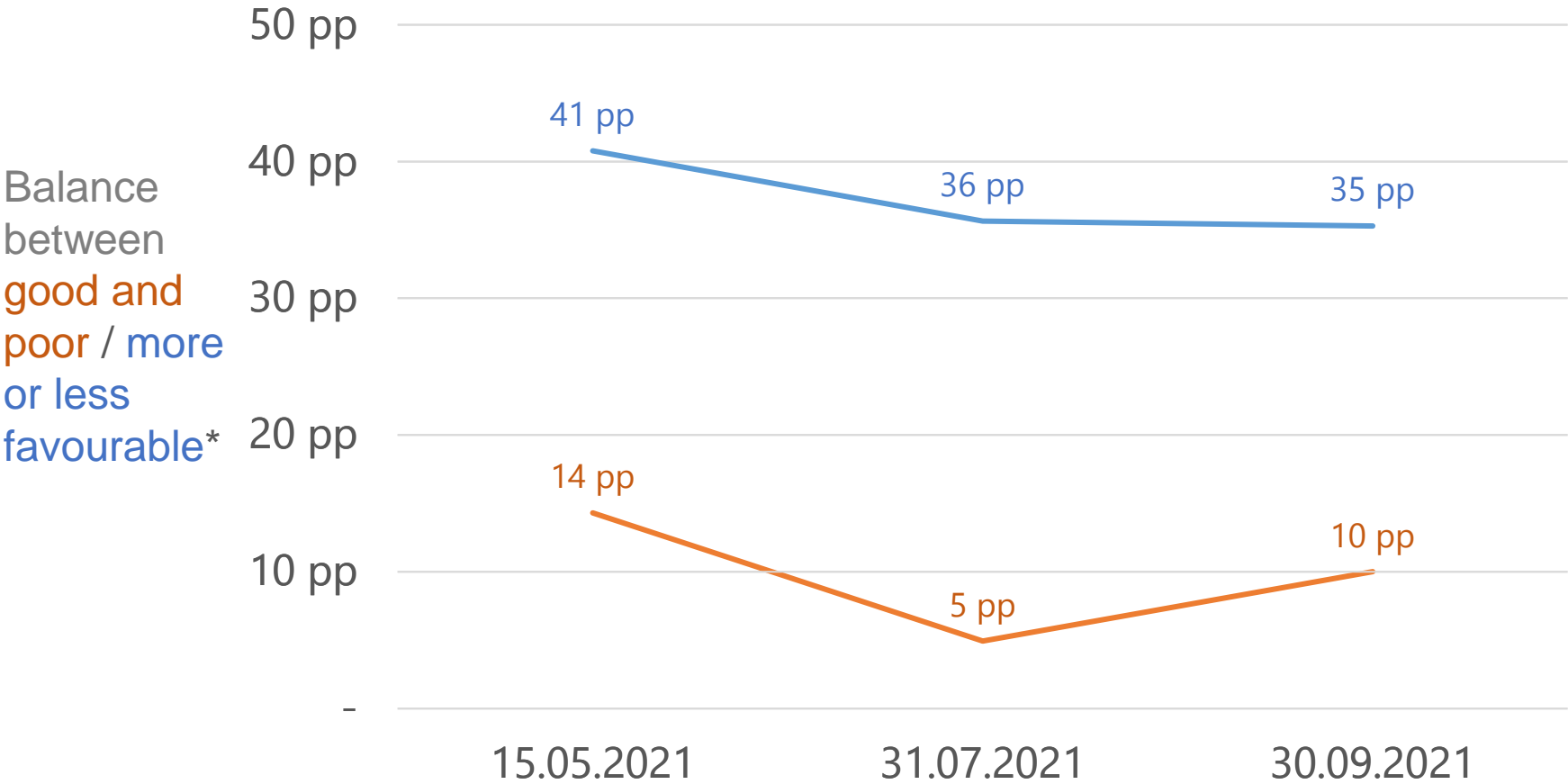
\*based on regional averages

# Q2: How do you expect your business situation to be in 6 months?



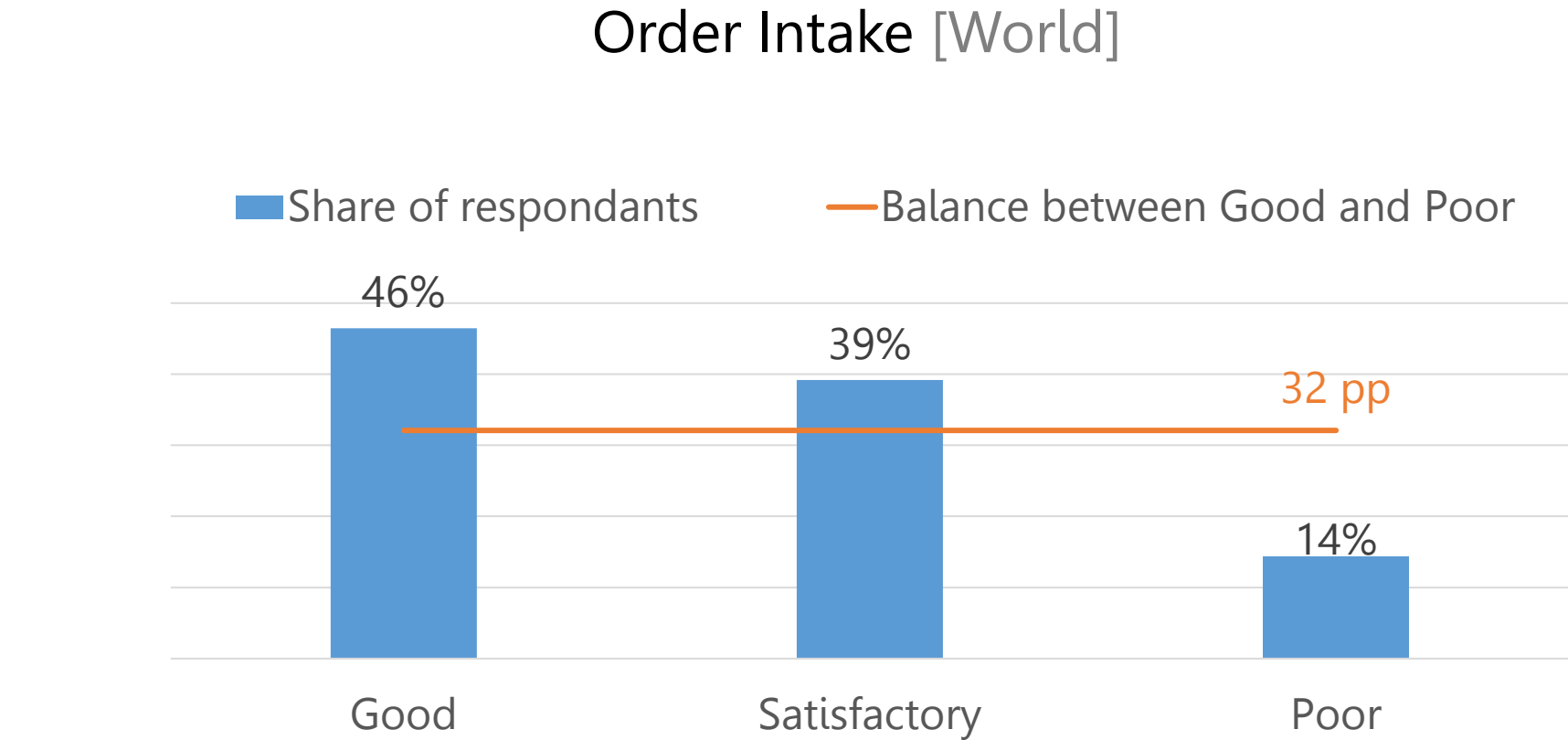
Source: ITMF Corona-Survey, 8<sup>th</sup> – 10<sup>th</sup>      \* based on regional averages

# Business **situation** vs. Business **expectations**

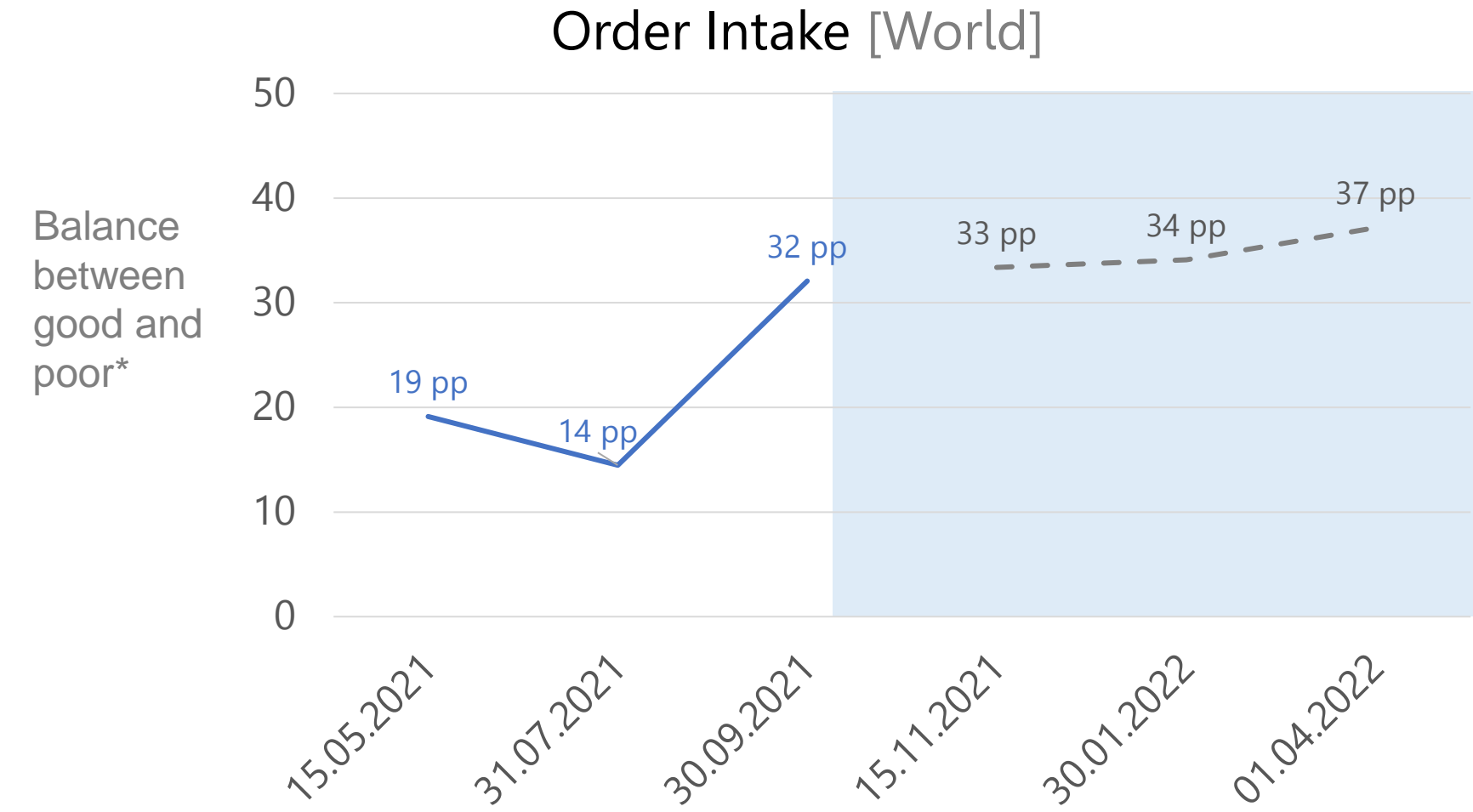


Source: ITMF Corona-Survey, 8<sup>th</sup> – 10<sup>th</sup>      \* based on regional averages

Q4: Rate the following indicators for the given point in time



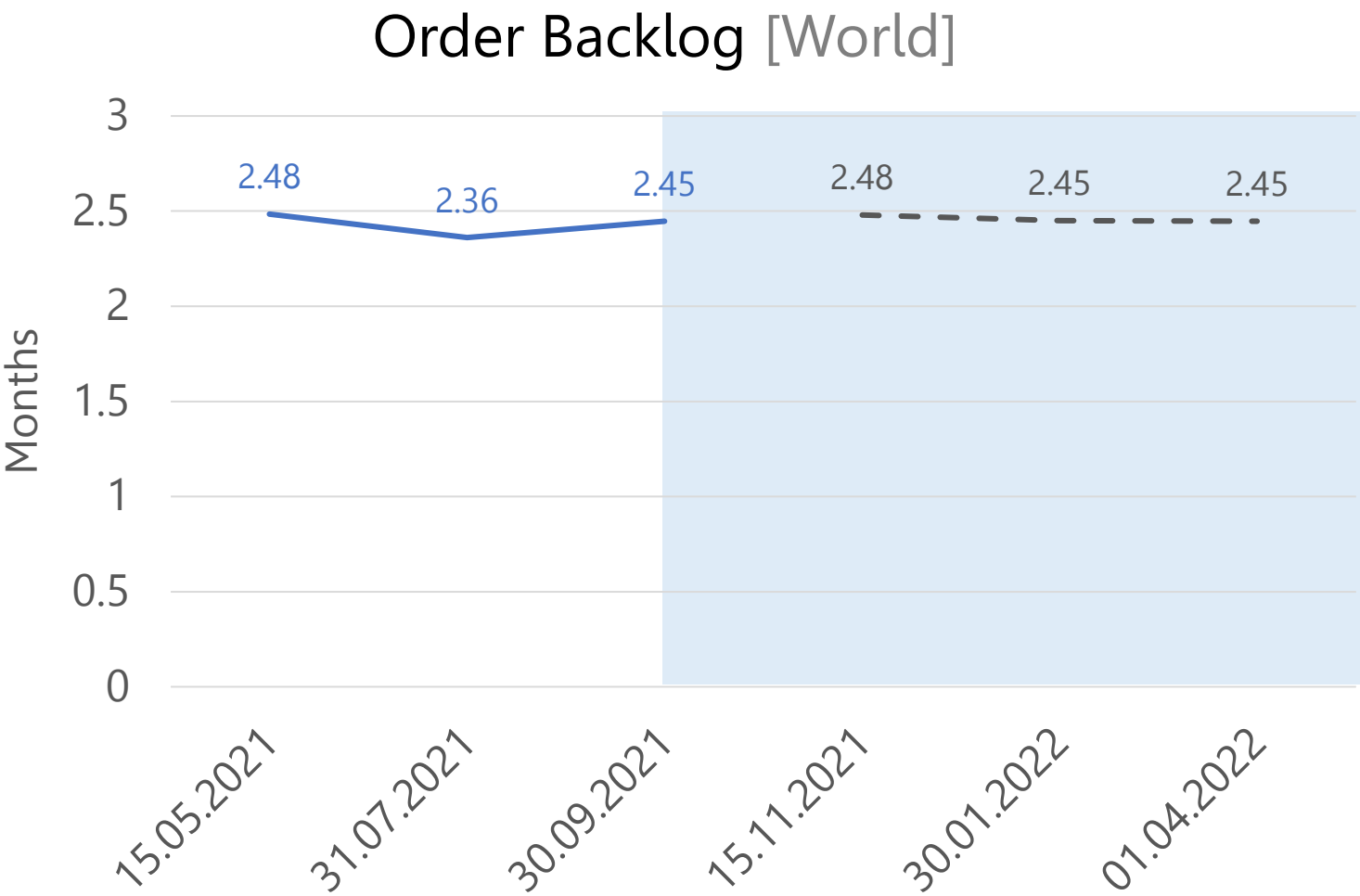
Q4: Rate the following indicators for the given point in time



Source: ITMF Corona-Survey, 8<sup>th</sup> – 10<sup>th</sup>

\*average of regional sentiment

Q4: Rate the following indicators for the given point in time



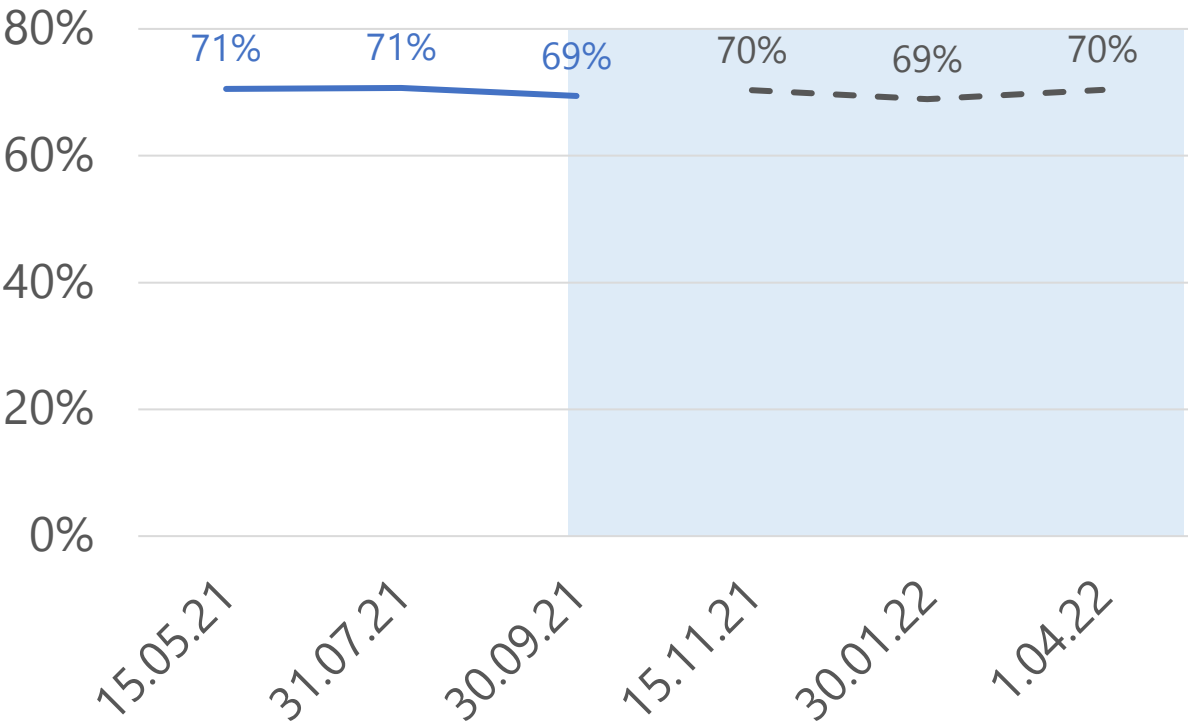
Source: ITMF 10<sup>th</sup> Corona-Survey

\*average of regional sentiment



Q4: Rate the following indicators for the given point in time

Capacity utilisation rate [World]

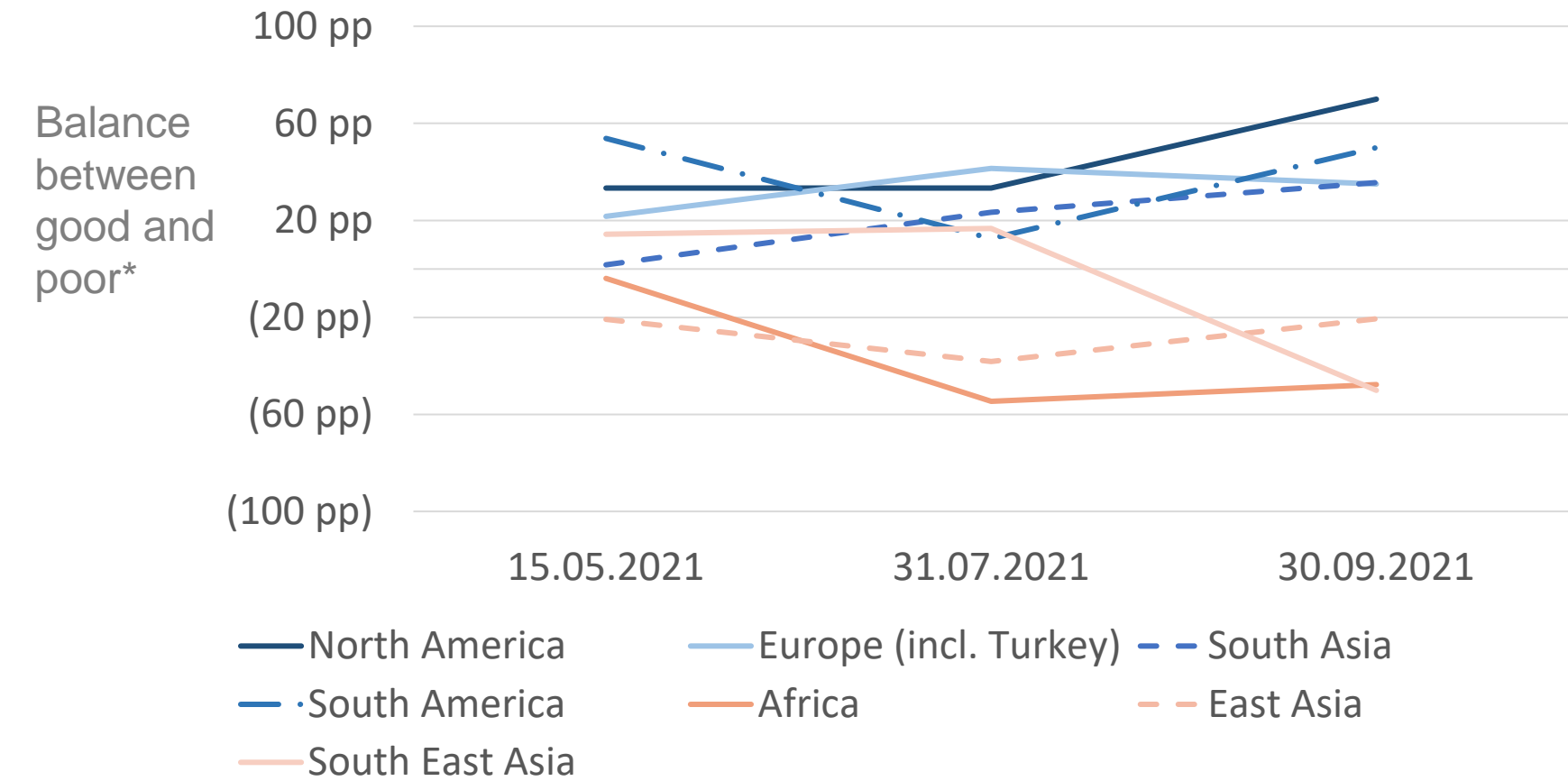


Source: ITMF 10<sup>th</sup> Corona-Survey

\*average of regional sentiment

# Q1: How do you describe your current business situation?

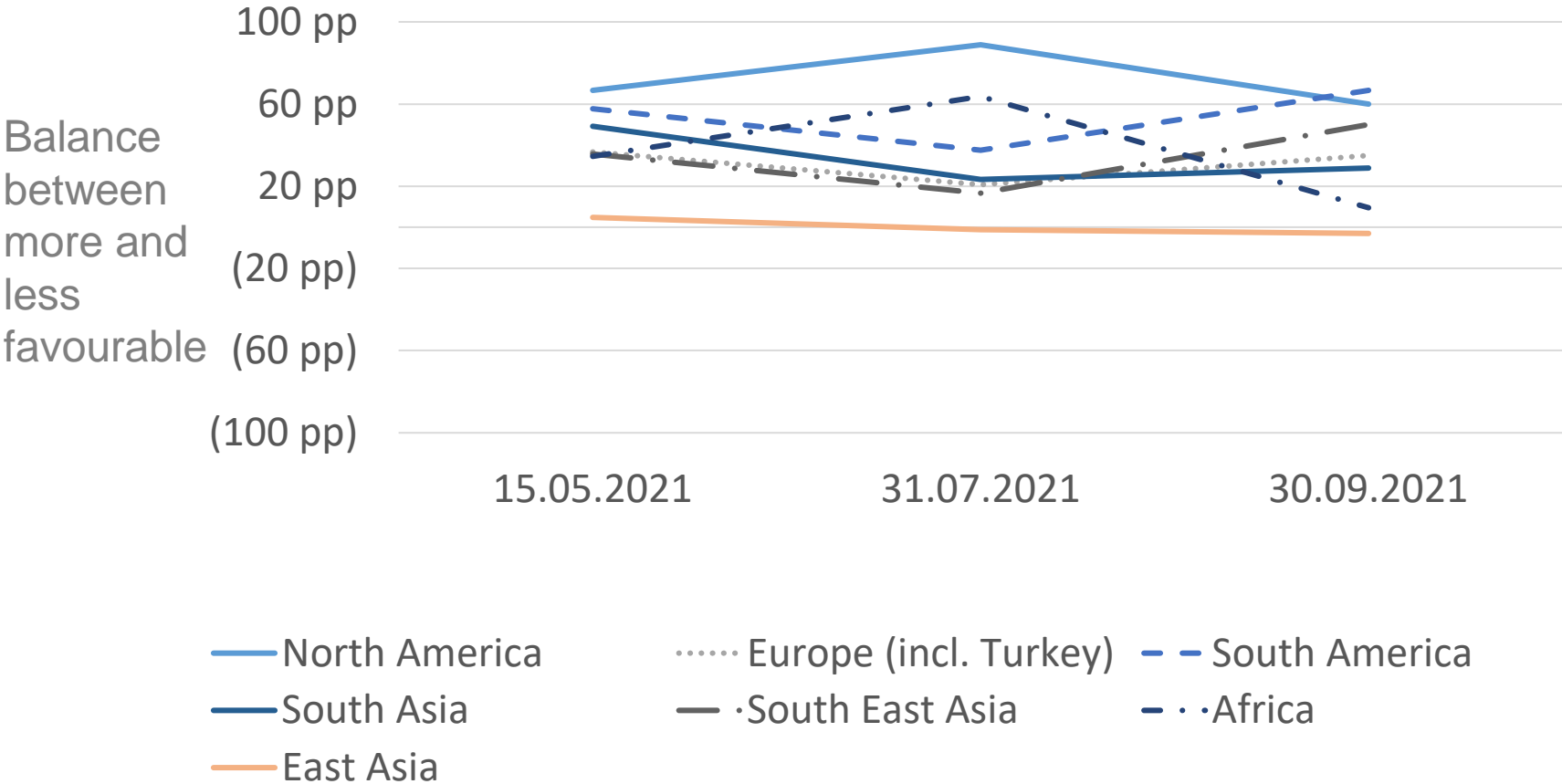
## Regional analysis [Situation]



Source: ITMF Corona-Survey, 8<sup>th</sup> – 10<sup>th</sup>

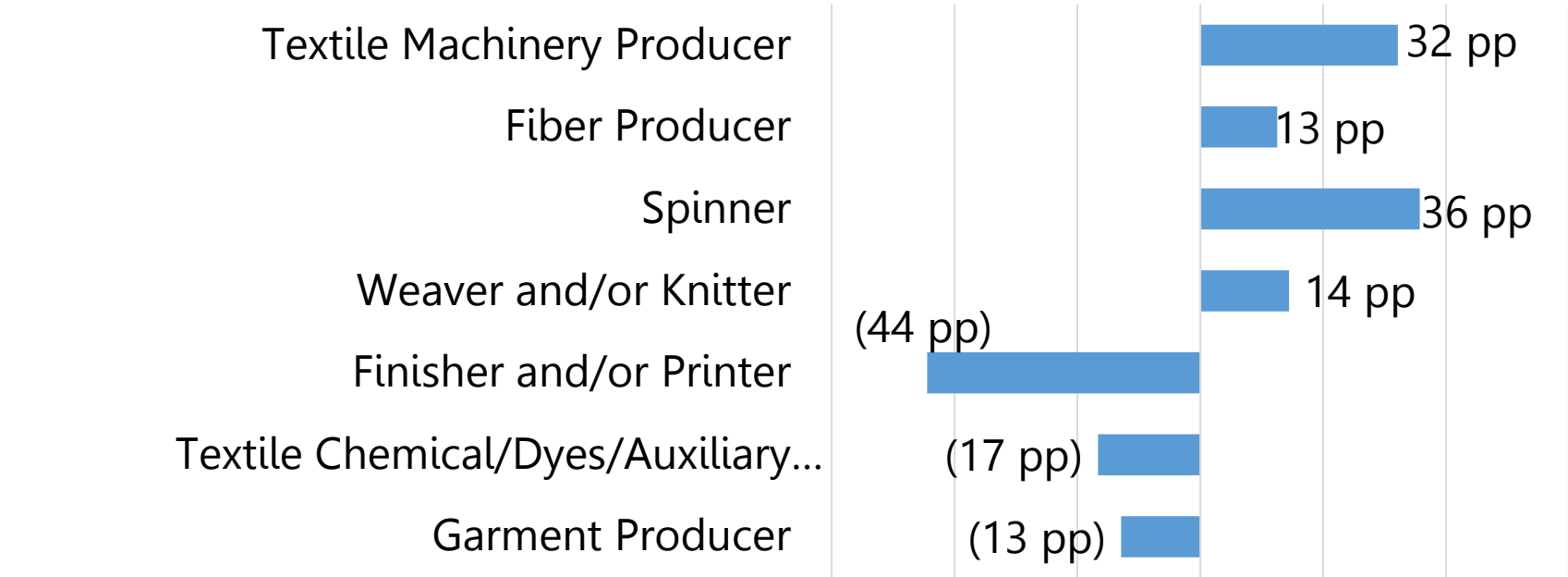
# Q2: How do you expect your business situation to be in 6 months?

Regional analysis [Expectations]



# Q1: How do you describe your current business situation?

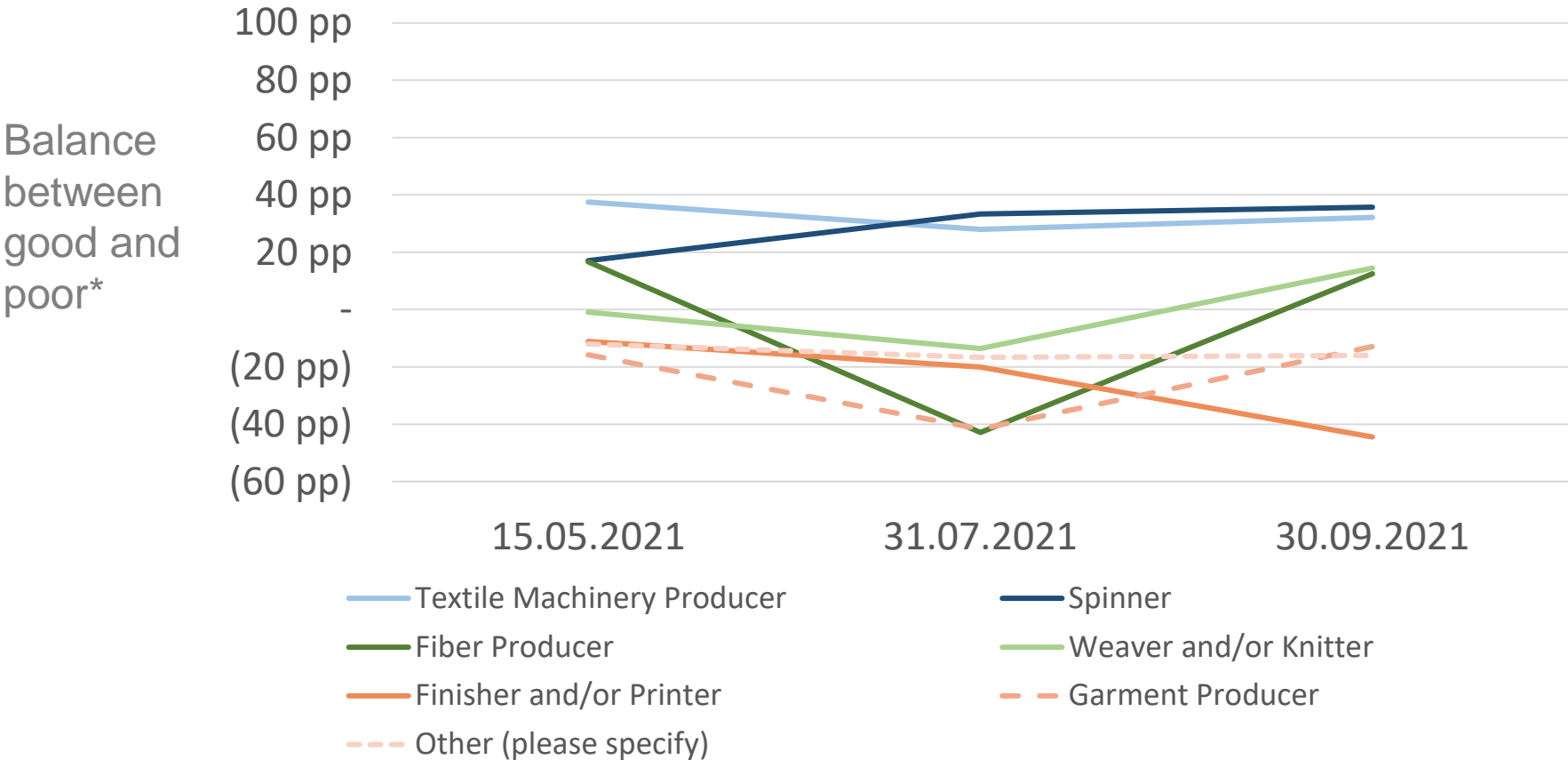
## Analysis by segment [Situation in Sep 2021]



Balance between "Good" and "Poor"

# Q1: How do you describe your current business situation?

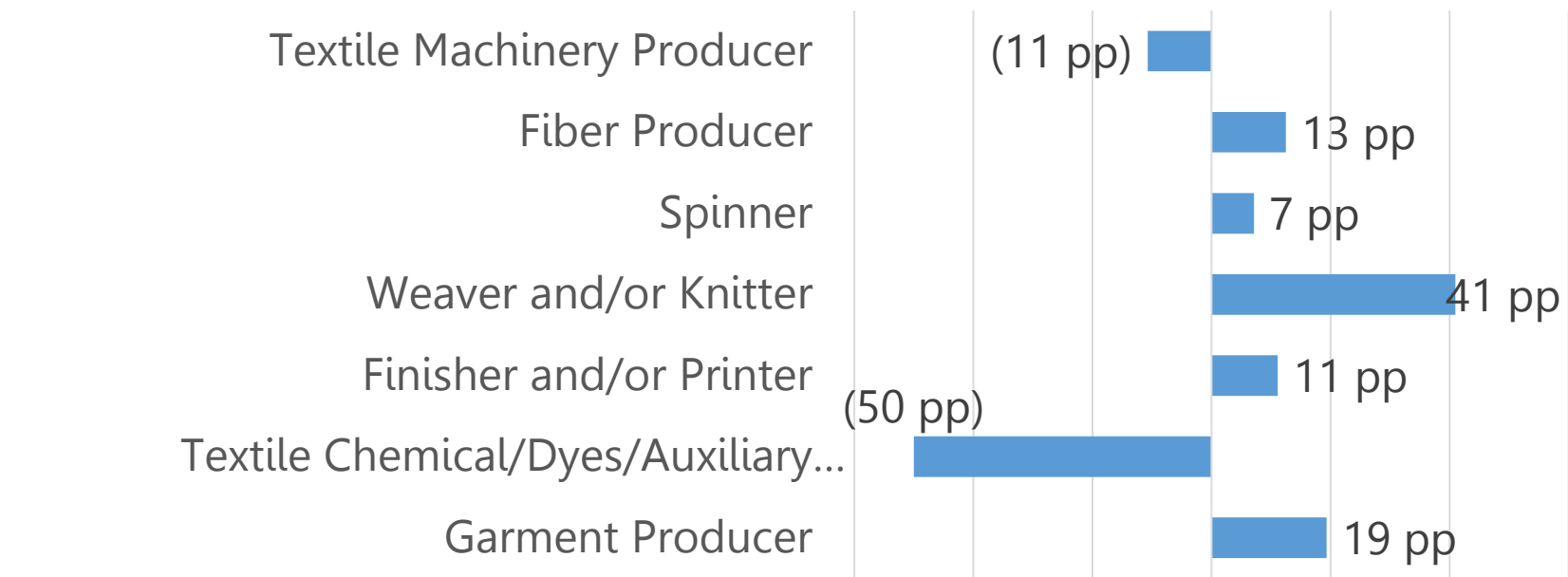
Analysis by segment [Situation]



Source: ITMF Corona-Survey, 8<sup>th</sup> – 10<sup>th</sup>

# Q2: How do you expect your business situation to be in 6 months?

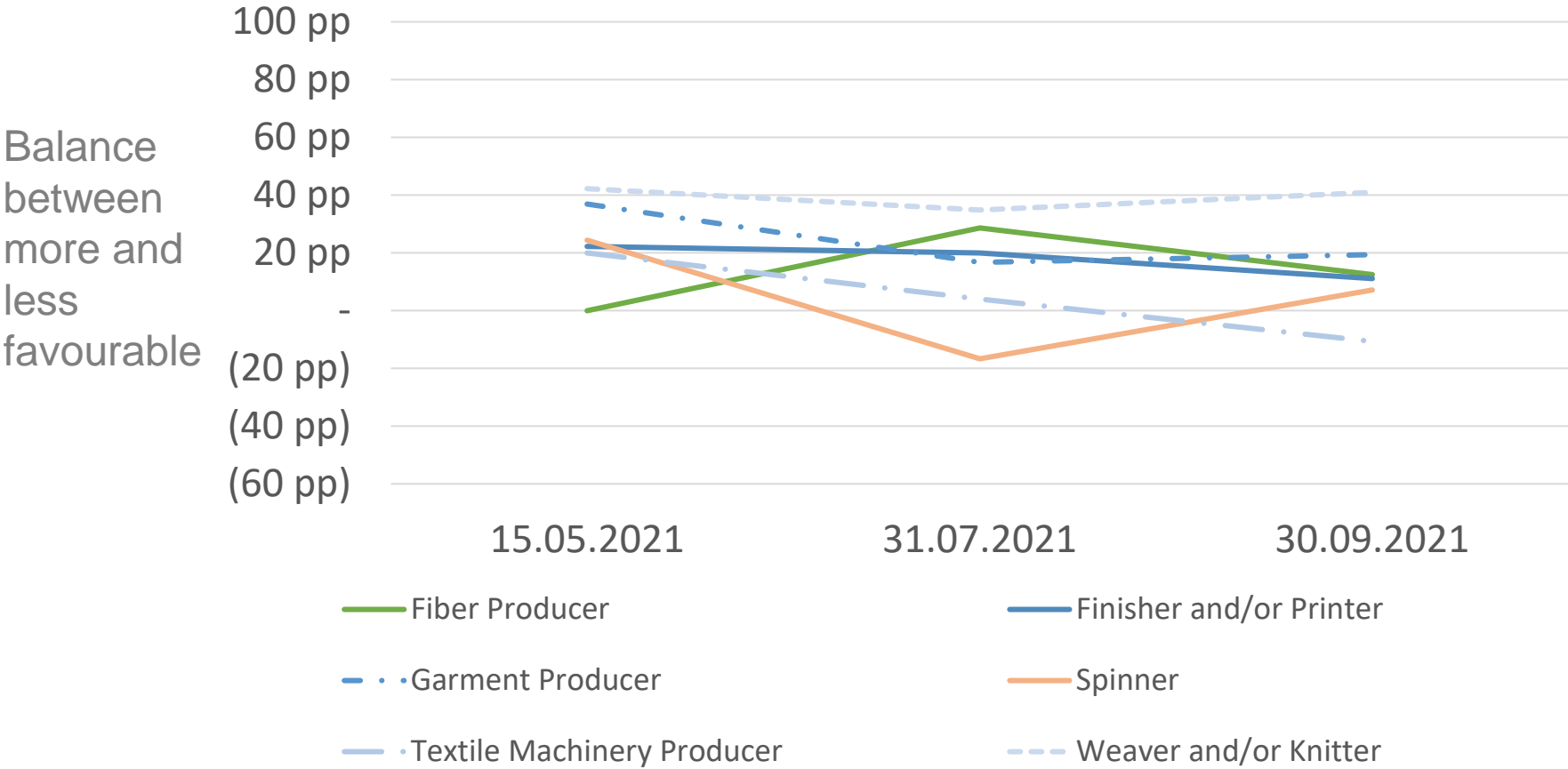
## Analysis by segment [Expectations for Apr 2022]



Balance between more and less favourable

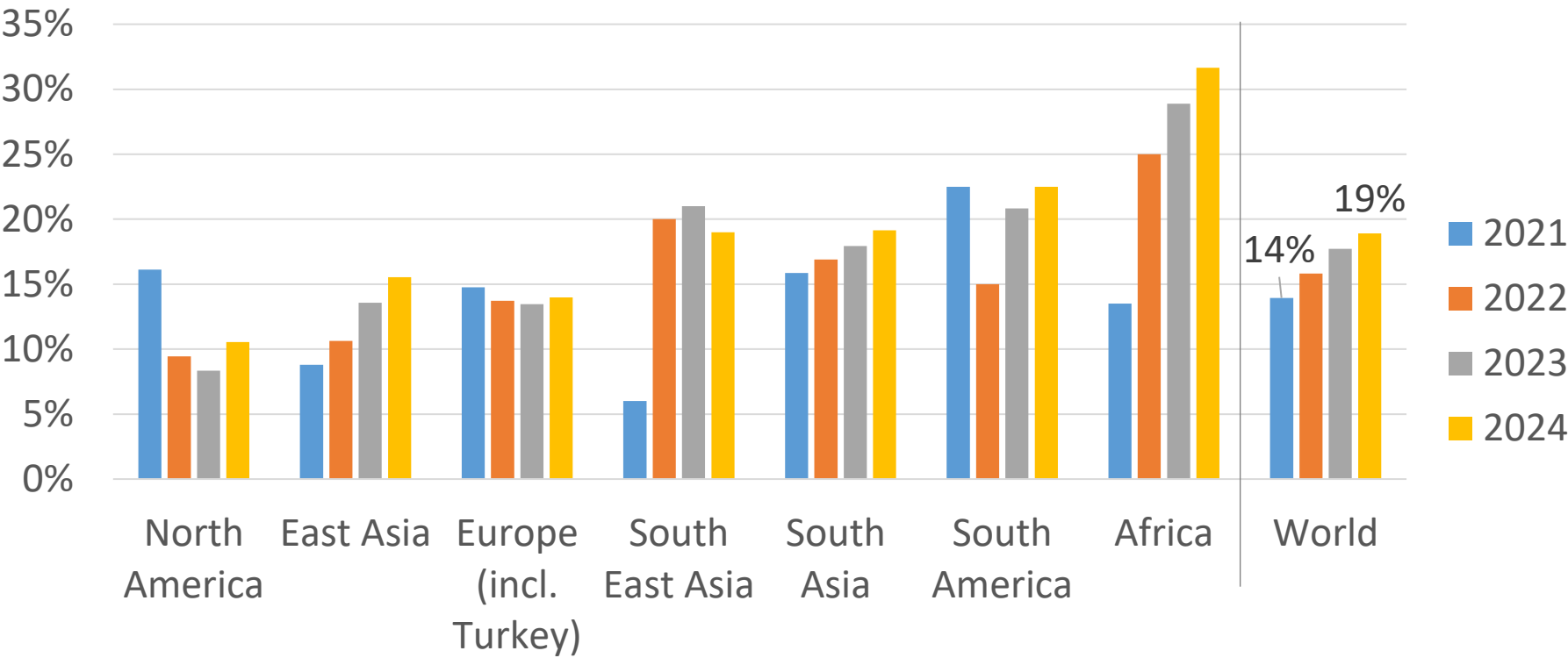
# Q2: How do you expect your business situation to be in 6 months?

Analysis by segment [Expectations for April 2022]



# Q3: What is your expected turnover from '21 to '24 vs. '20?

Analysis by region





## About the survey results

- Situation remains good
- Expectation for 2022 are favorable, however slightly reviewed downwards over time
- Significant differences amongst regions and segments

## About the survey itself

- Generates great interest in the textile industry
- More respondents to improve information contents





"[Dieses Foto](#)" von Unbekannter Autor ist lizenziert gemäß [CC BY-NC-ND](#)